



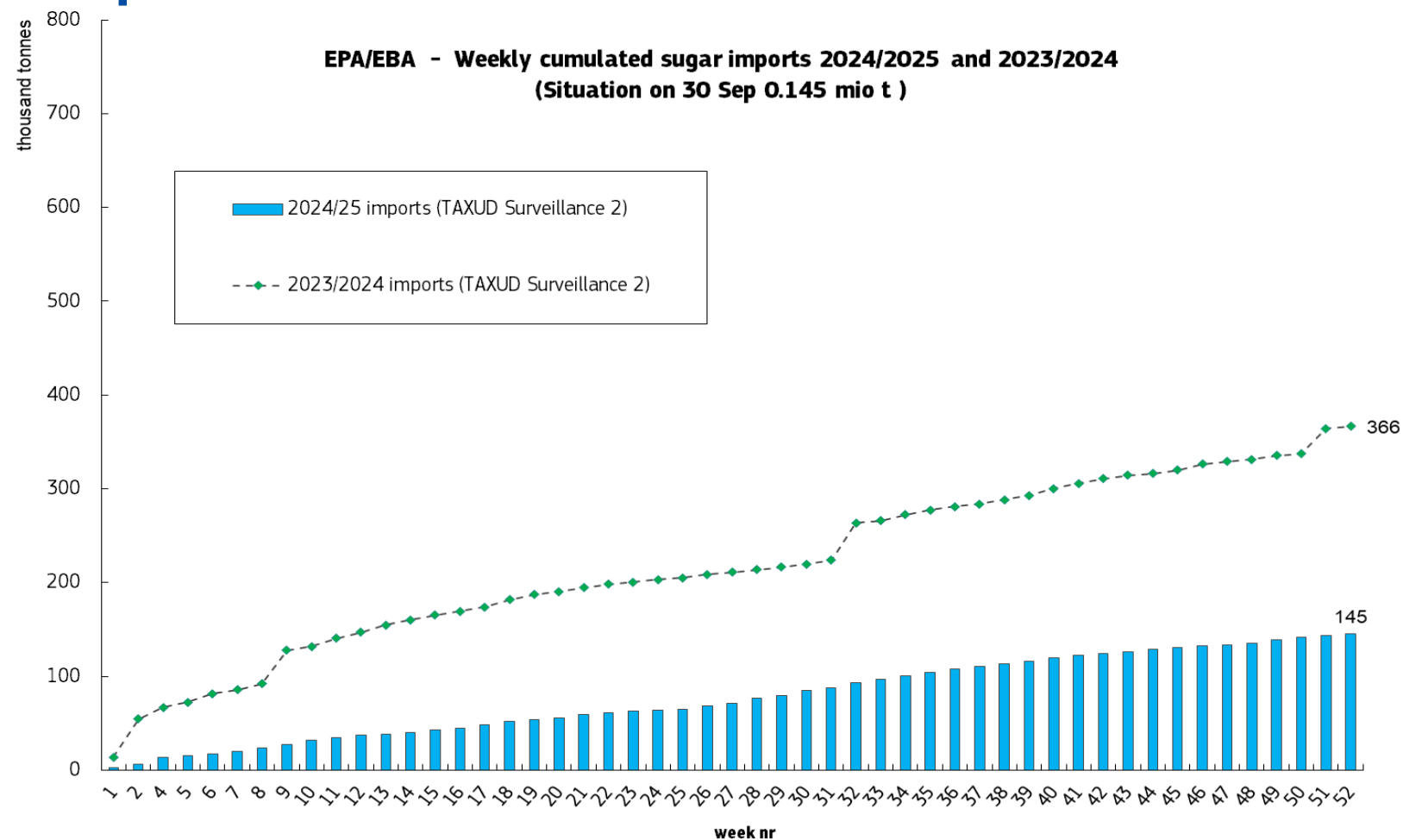
Sugar Trade statistics

AGRI E 4 - Expert Group Common Market Organisation on
Arable Crops

30 October 2025

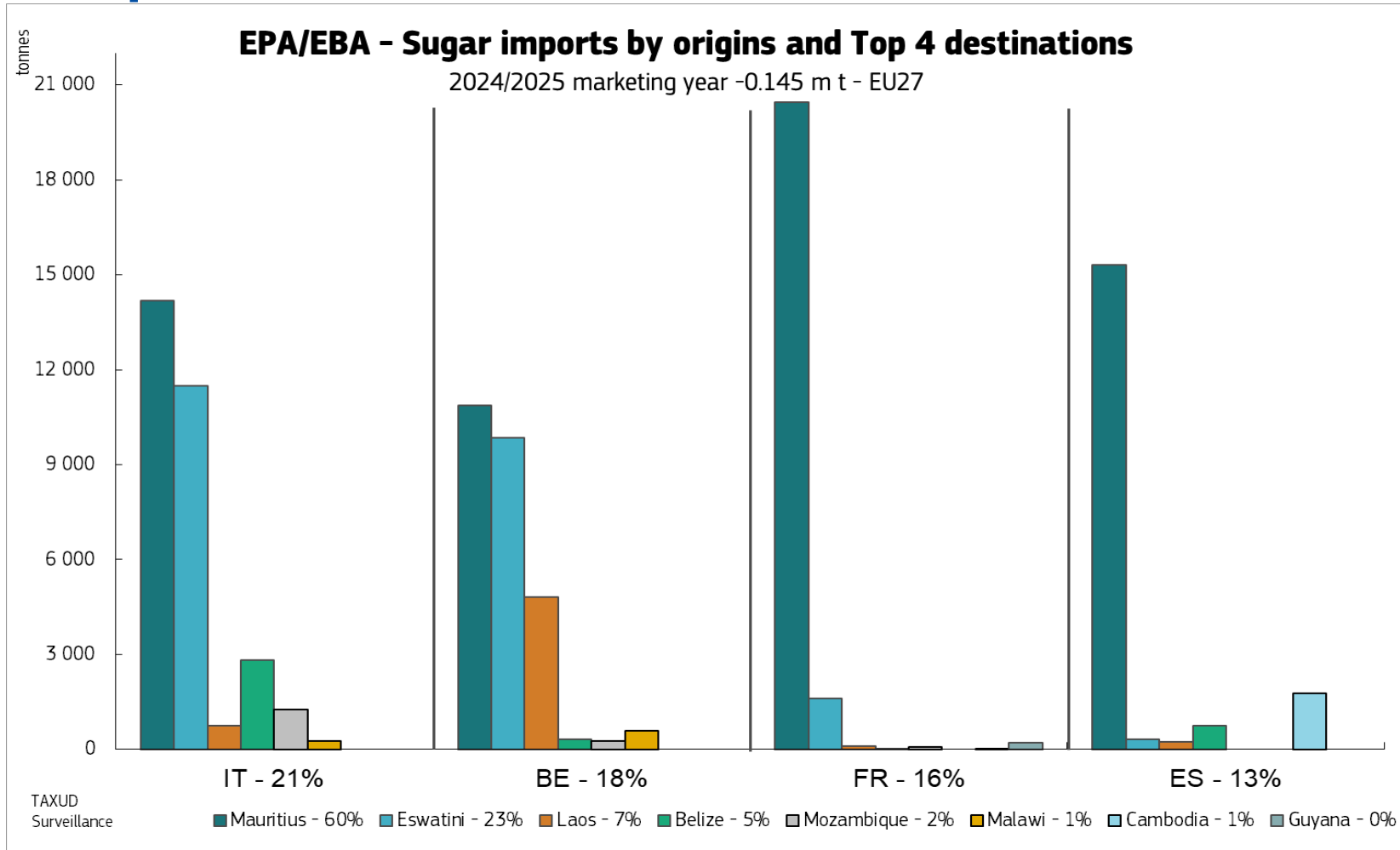
Marketing year 2024/2025

Imports EPA / EBA in 2024/2025

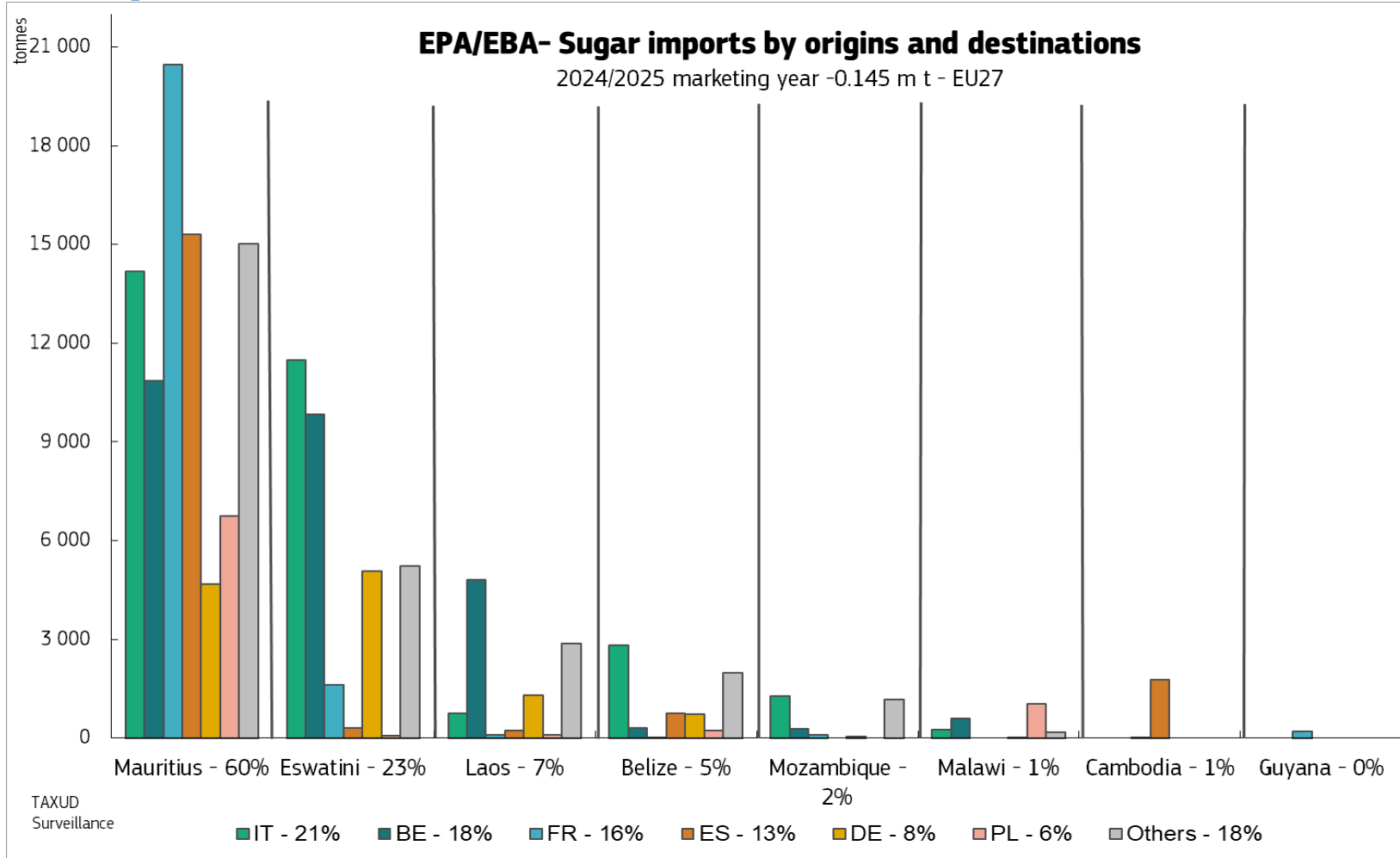


Source: DG TAXUD

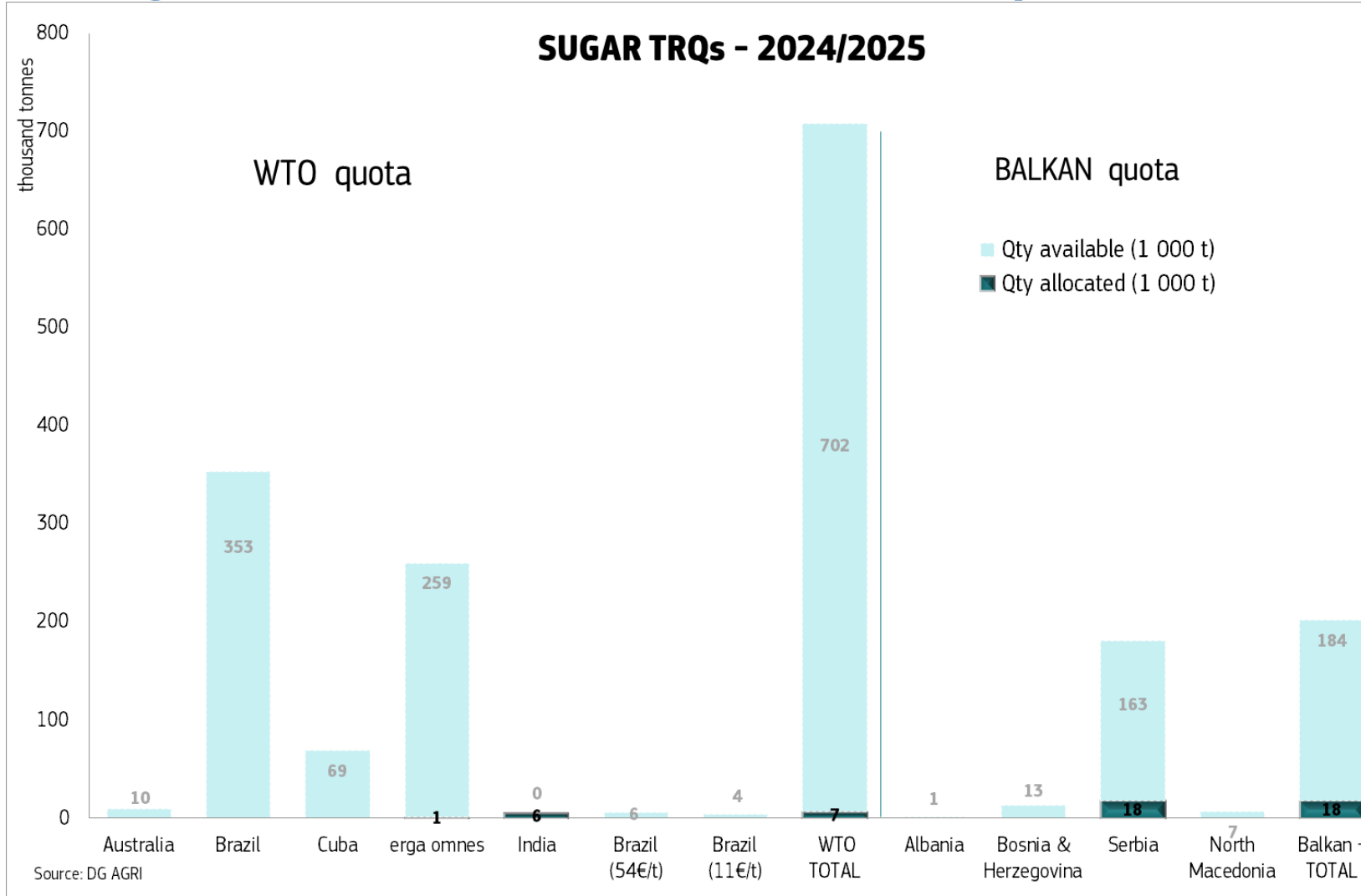
Imports EPA / EBA in 2024/2025



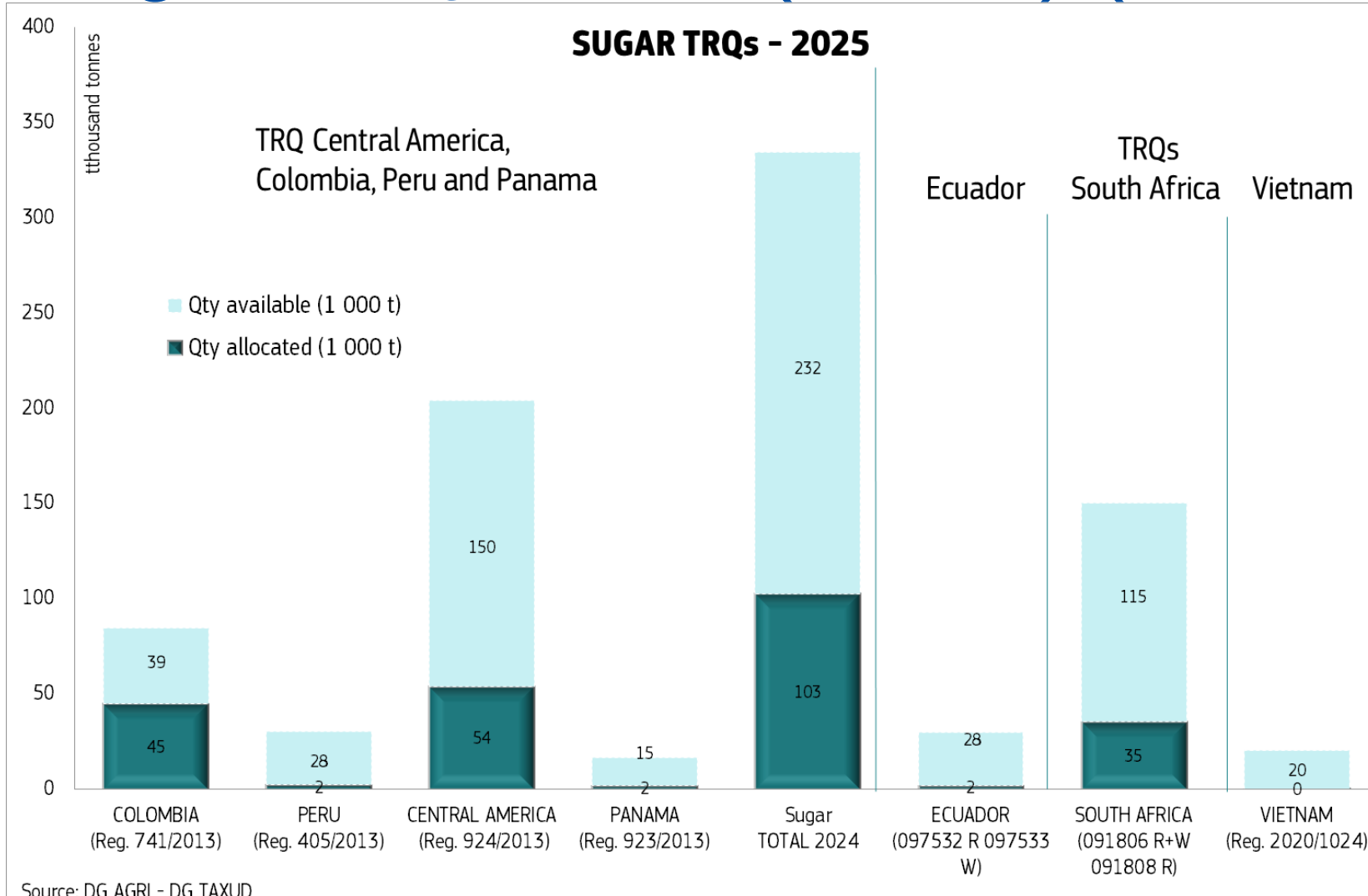
Imports EPA / EBA in 2024/2025



Sugar TRQs 2024-2025 (22/08/2025)



Sugar TRQs 2025 (EU 27) (19/09/2025)

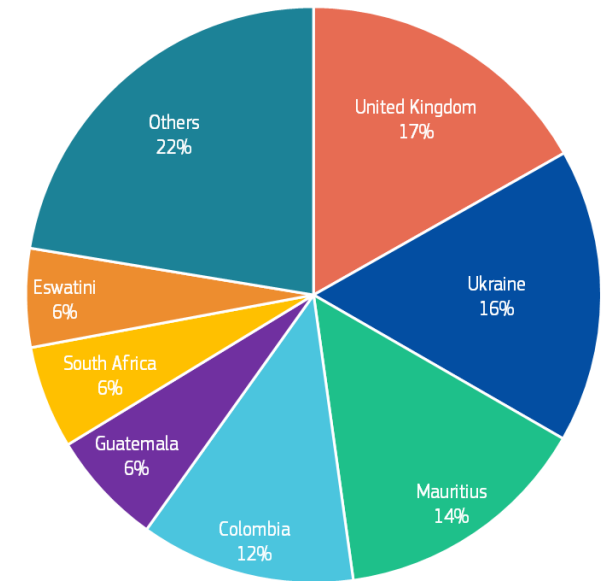
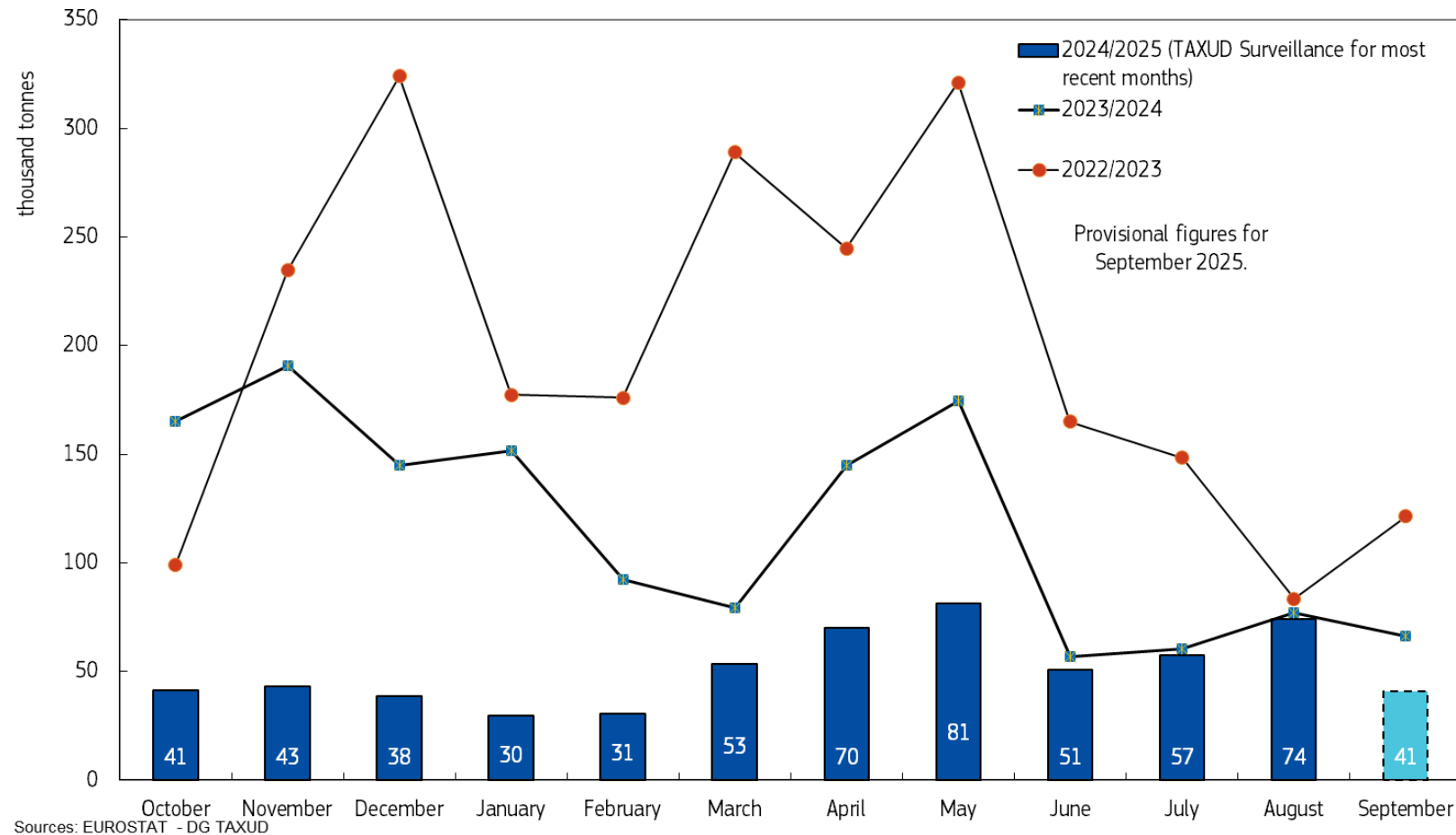


EU Total Sugar Trade Flows

EU Sugar Imports

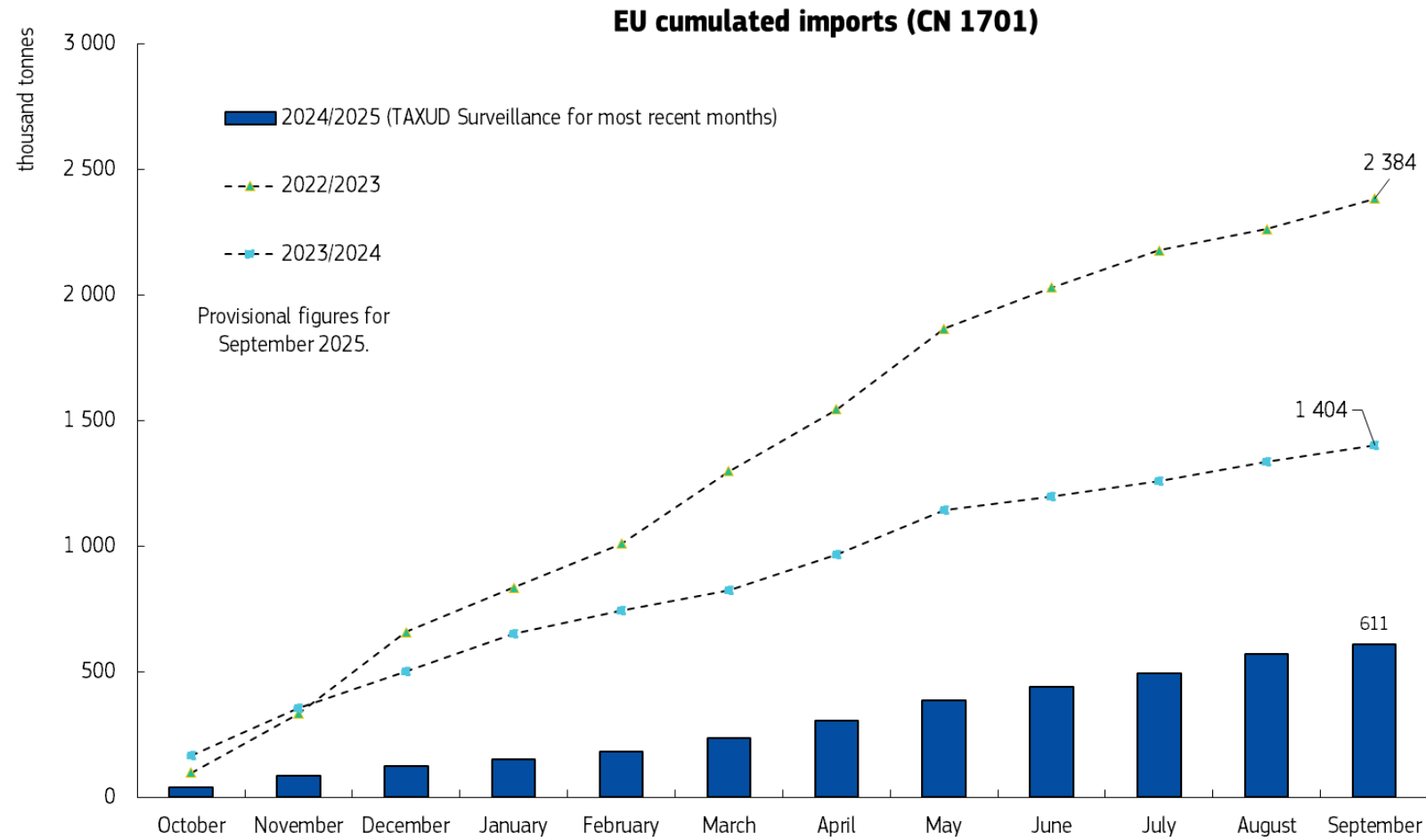
EU Total imports

EU Monthly sugar imports (CN 1701)



EU imports by main origins
in Marketing Year 2024/25 (Oct.-Sep.)
(COMEXT and TAXUD)

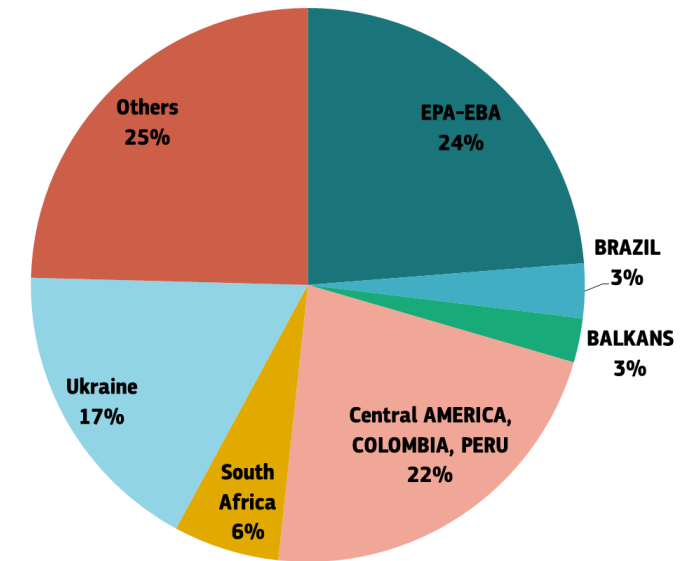
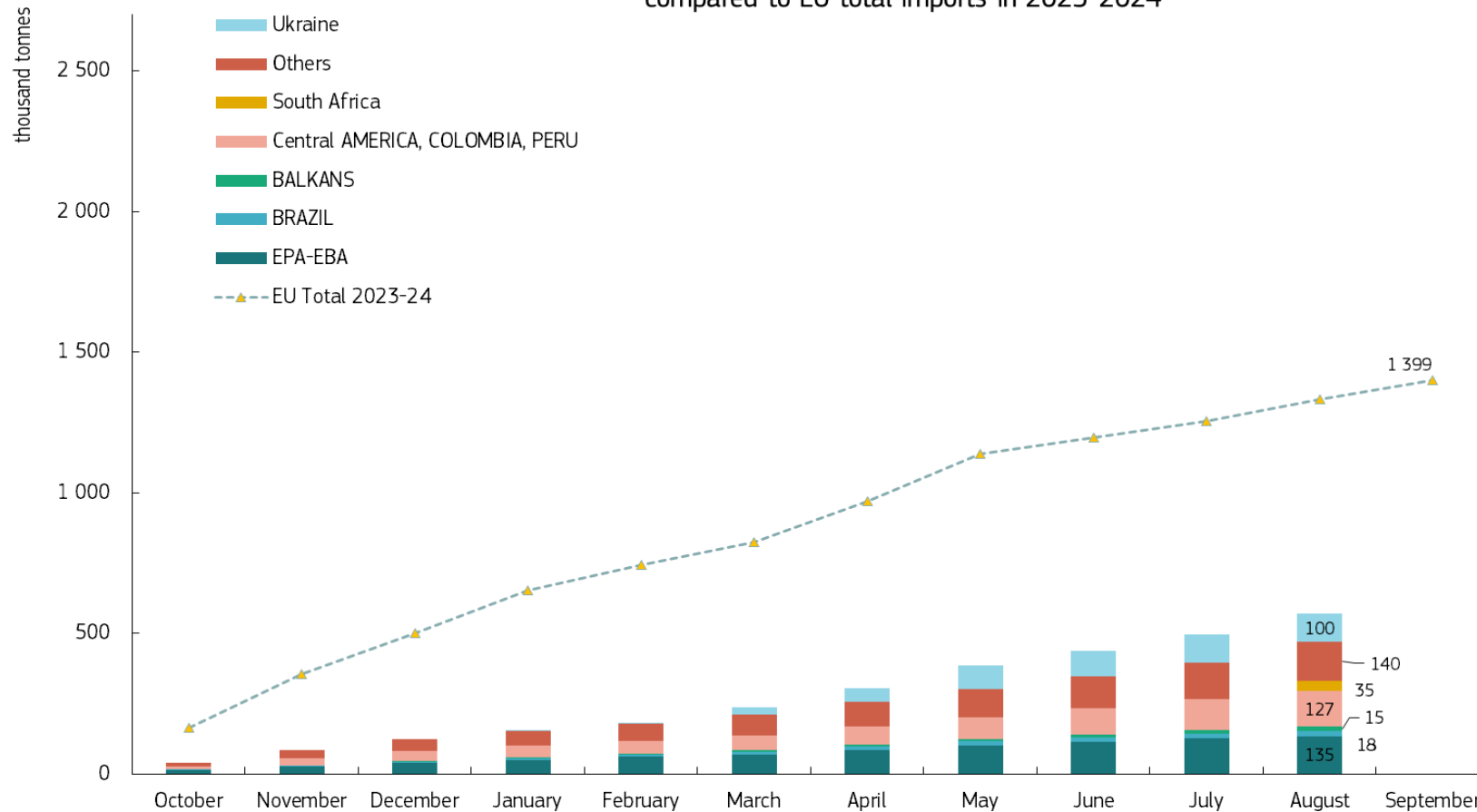
EU Total imports



Source: EUROSTAT, Taxud

EU Total imports

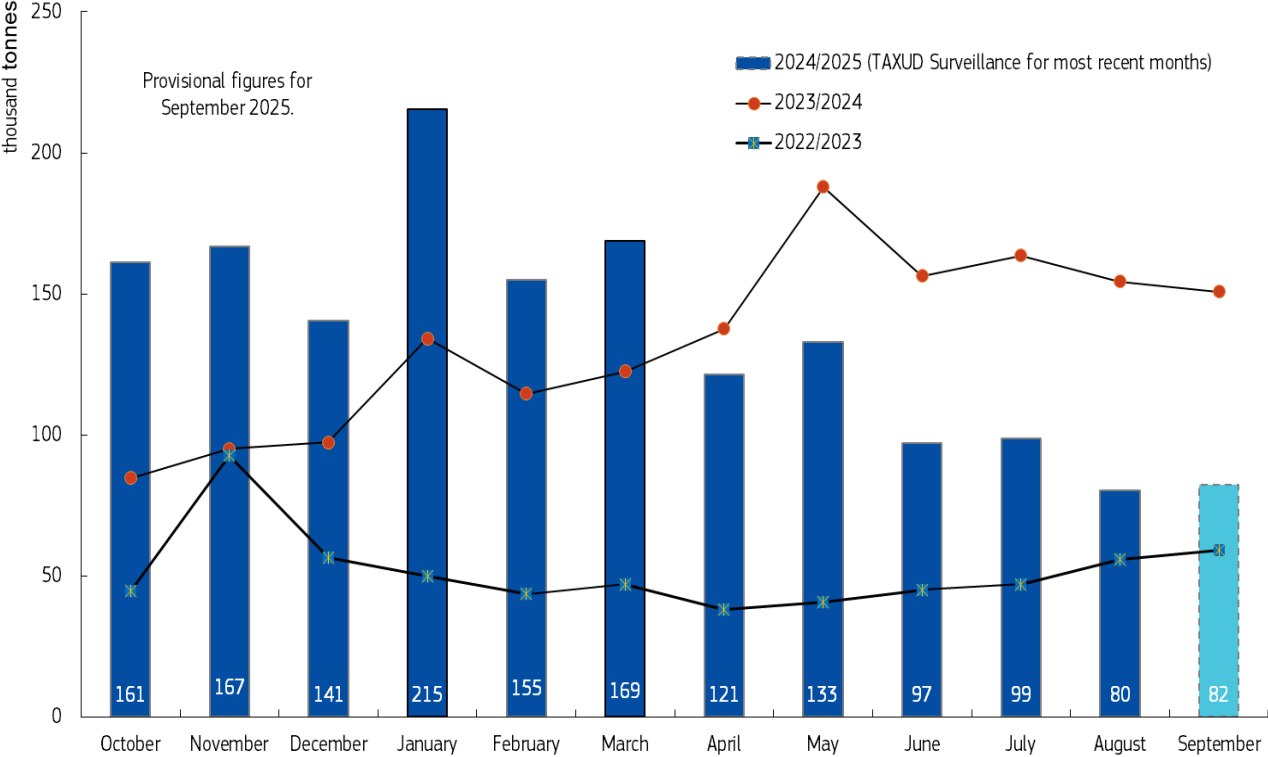
EU Sugar main imports origins in 2024-2025
compared to EU total imports in 2023-2024



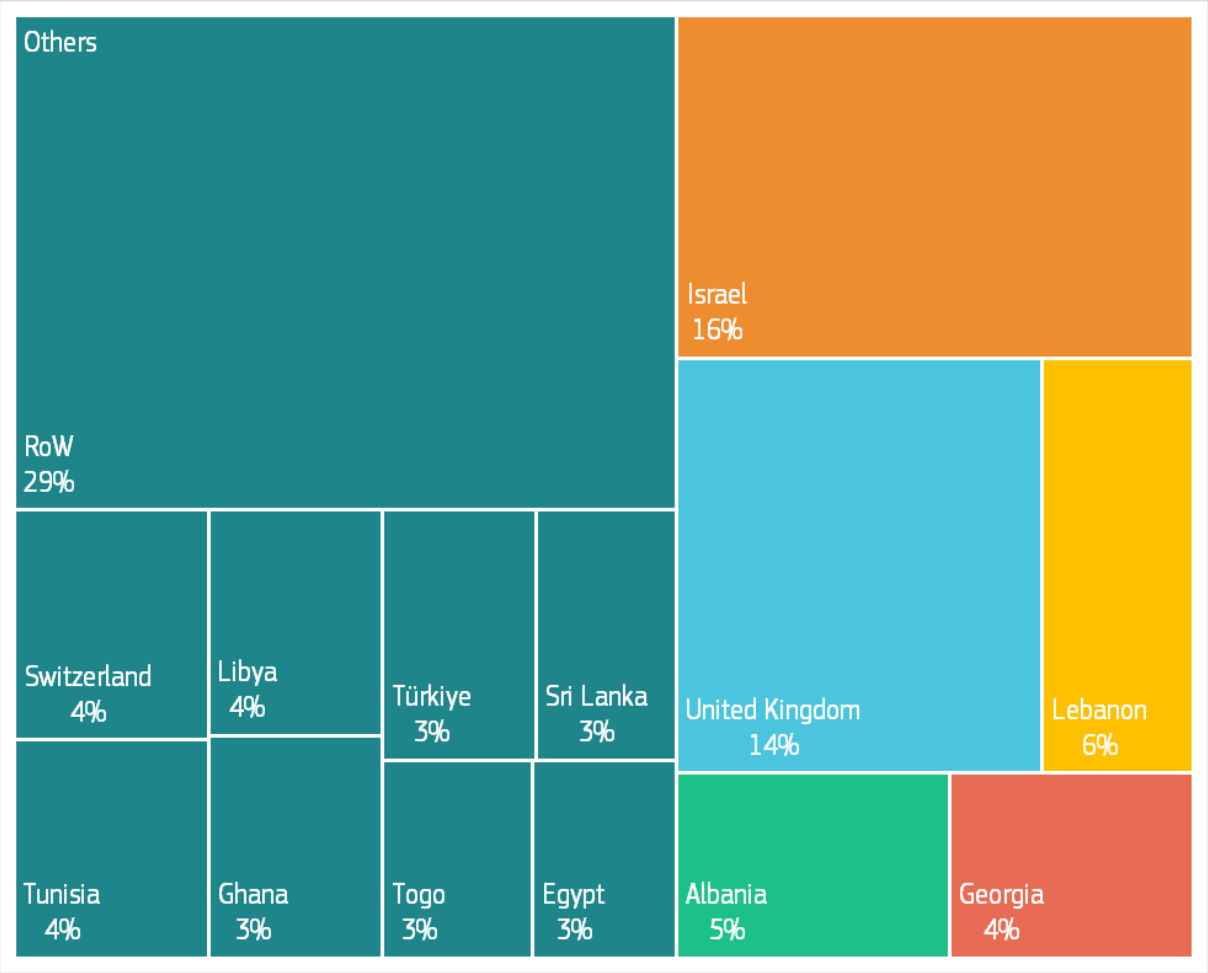
EU Sugar Exports

EU Total exports

EU Monthly sugar exports (CN 1701)

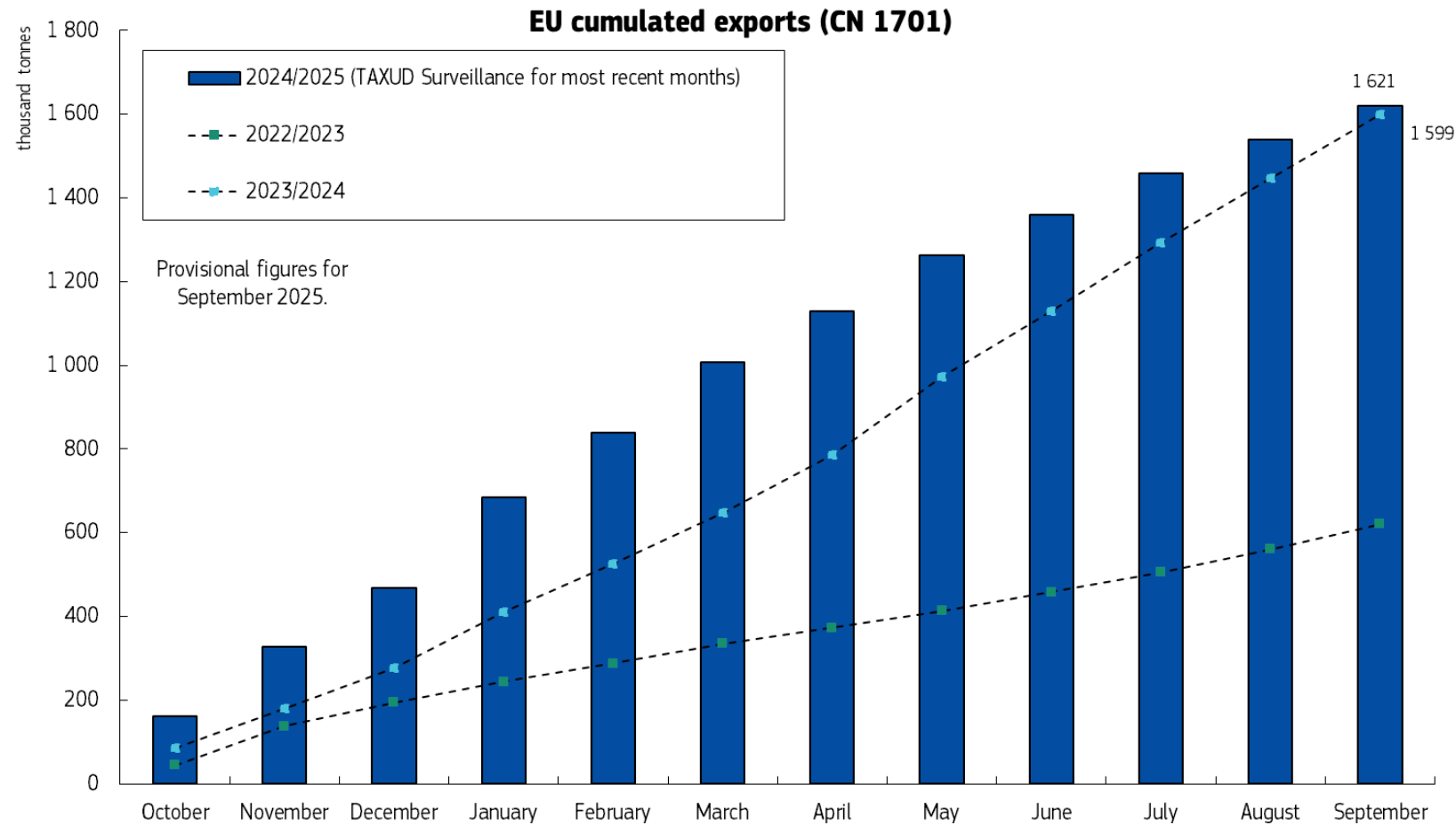


Source: EUROSTAT - DG TAXUD



EU exports by main destination in Marketing Year 2024/25 (Oct.- Sep.)
(COMEXT and TAXUD)

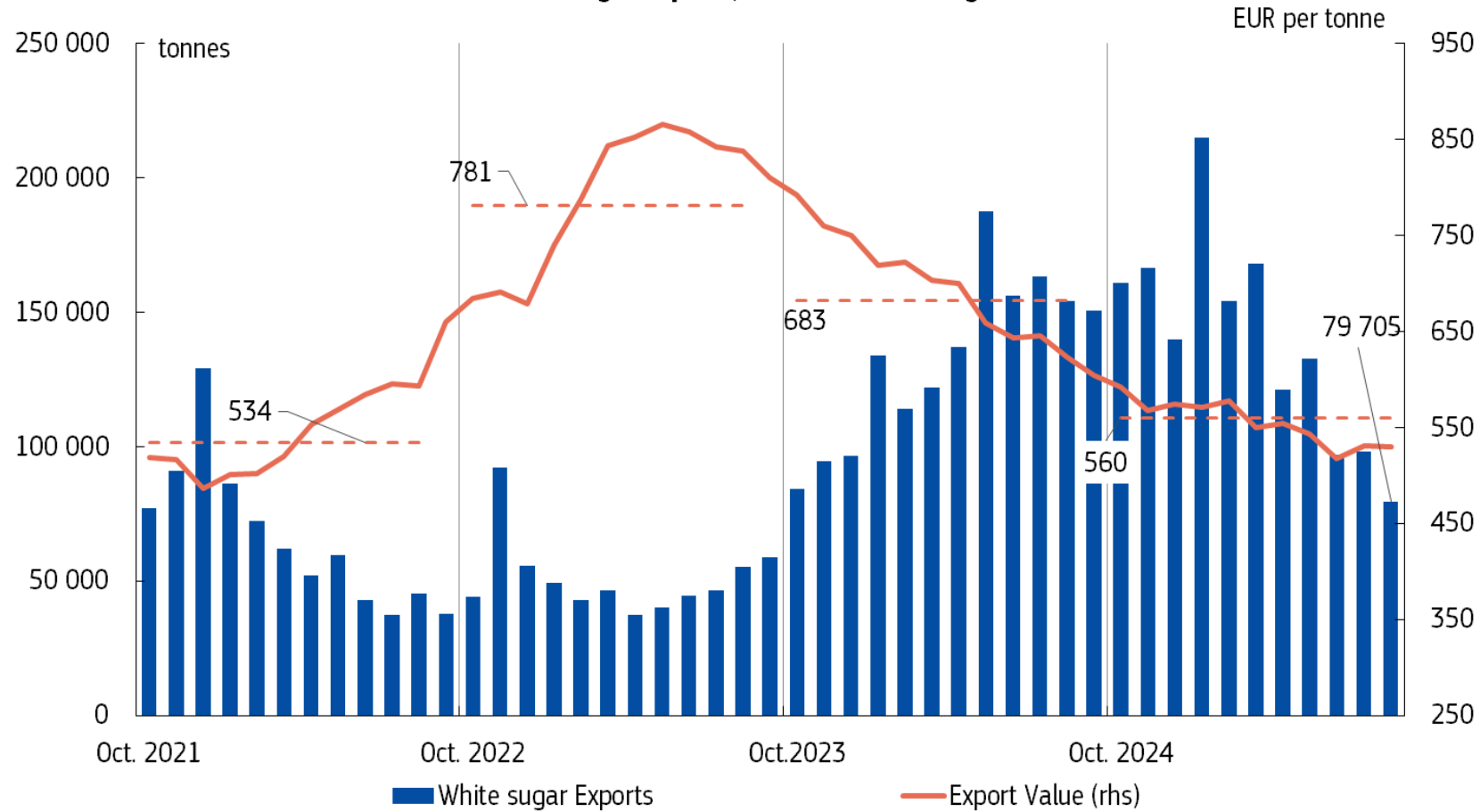
EU Total exports



Source: EUROSTAT- DG TAXUD

EU White sugar exports

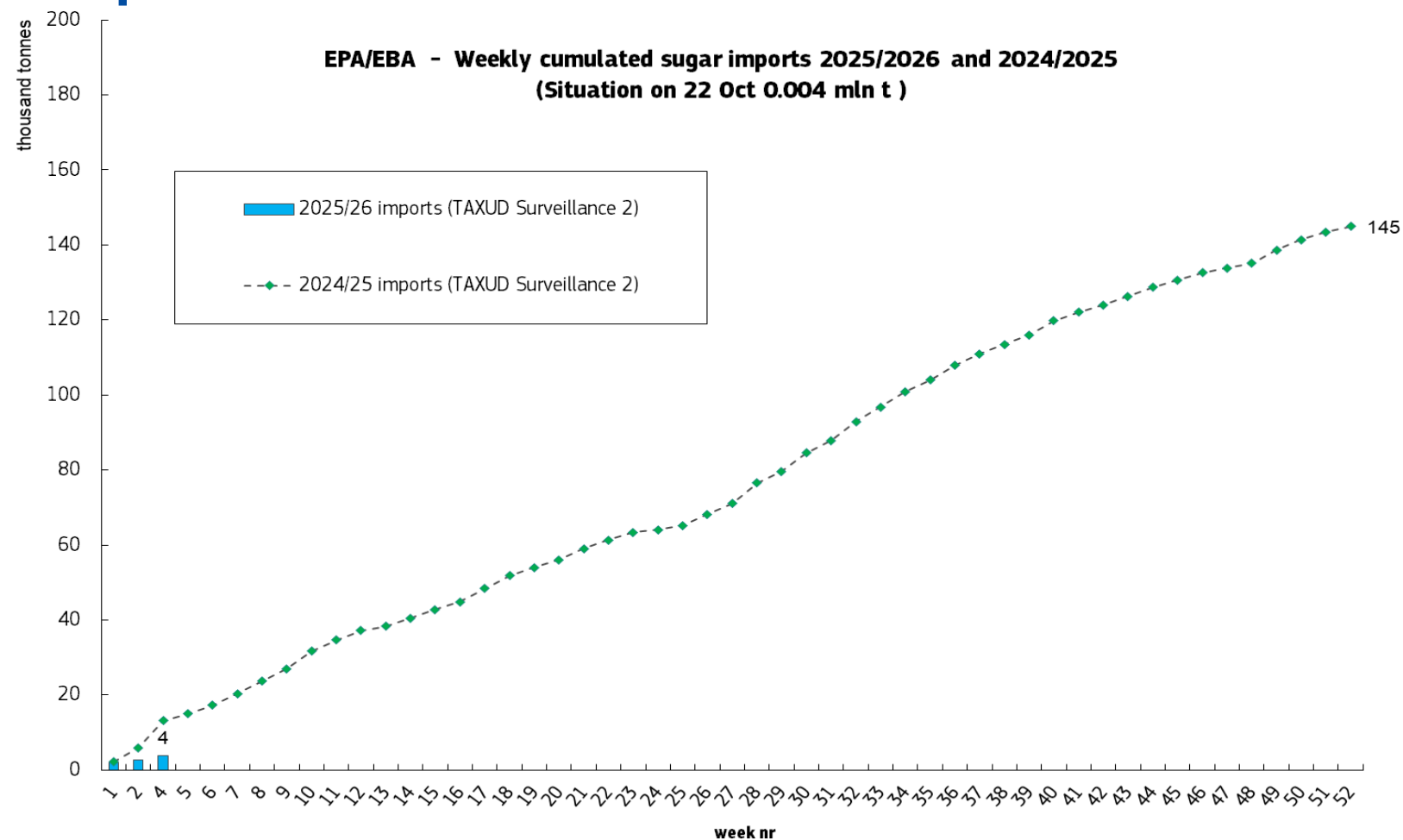
EU white sugar exports, volume and average FOB value



Source: EUROSTAT.

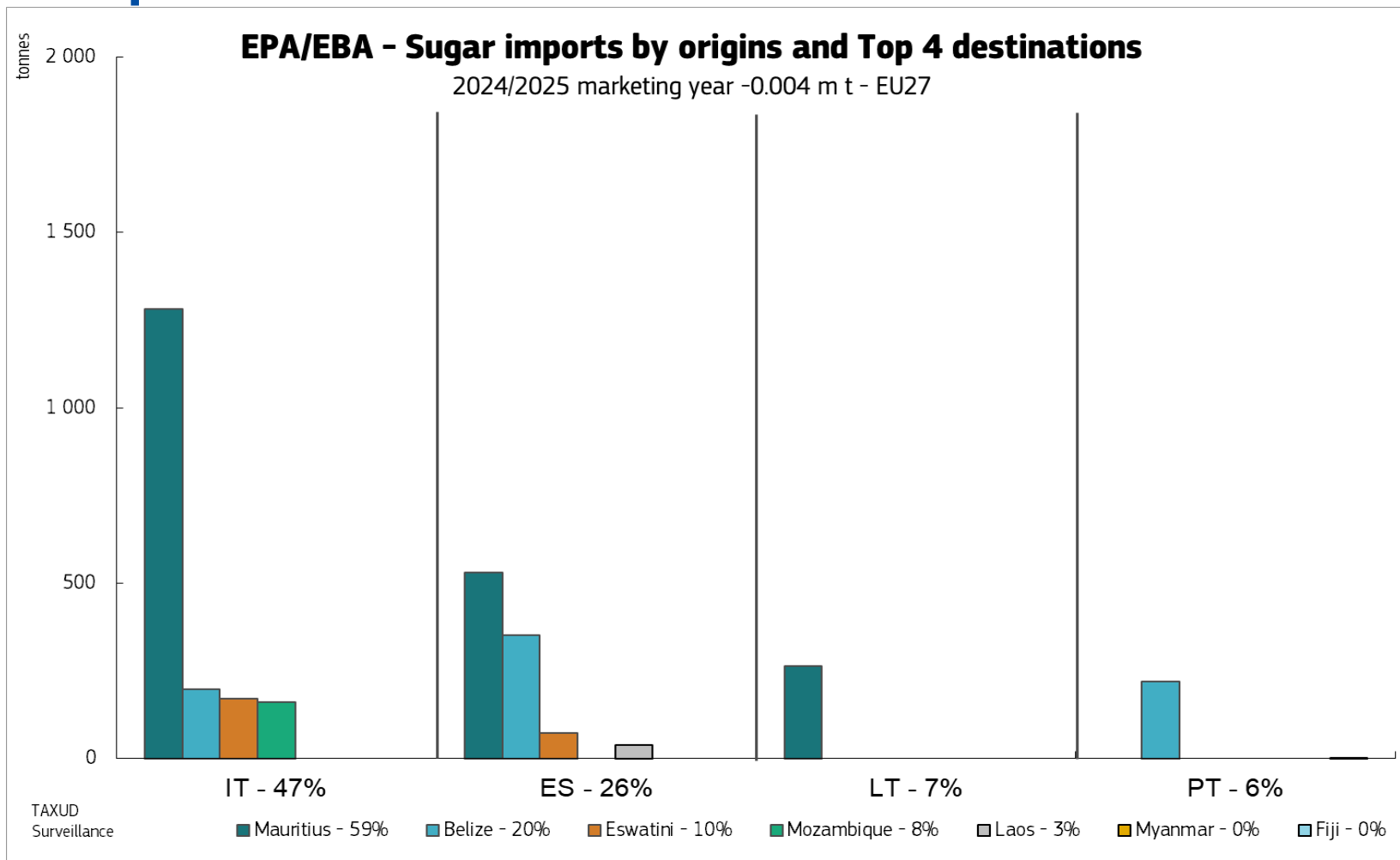
Marketing year 2025/2026

Imports EPA / EBA in 2025/2026

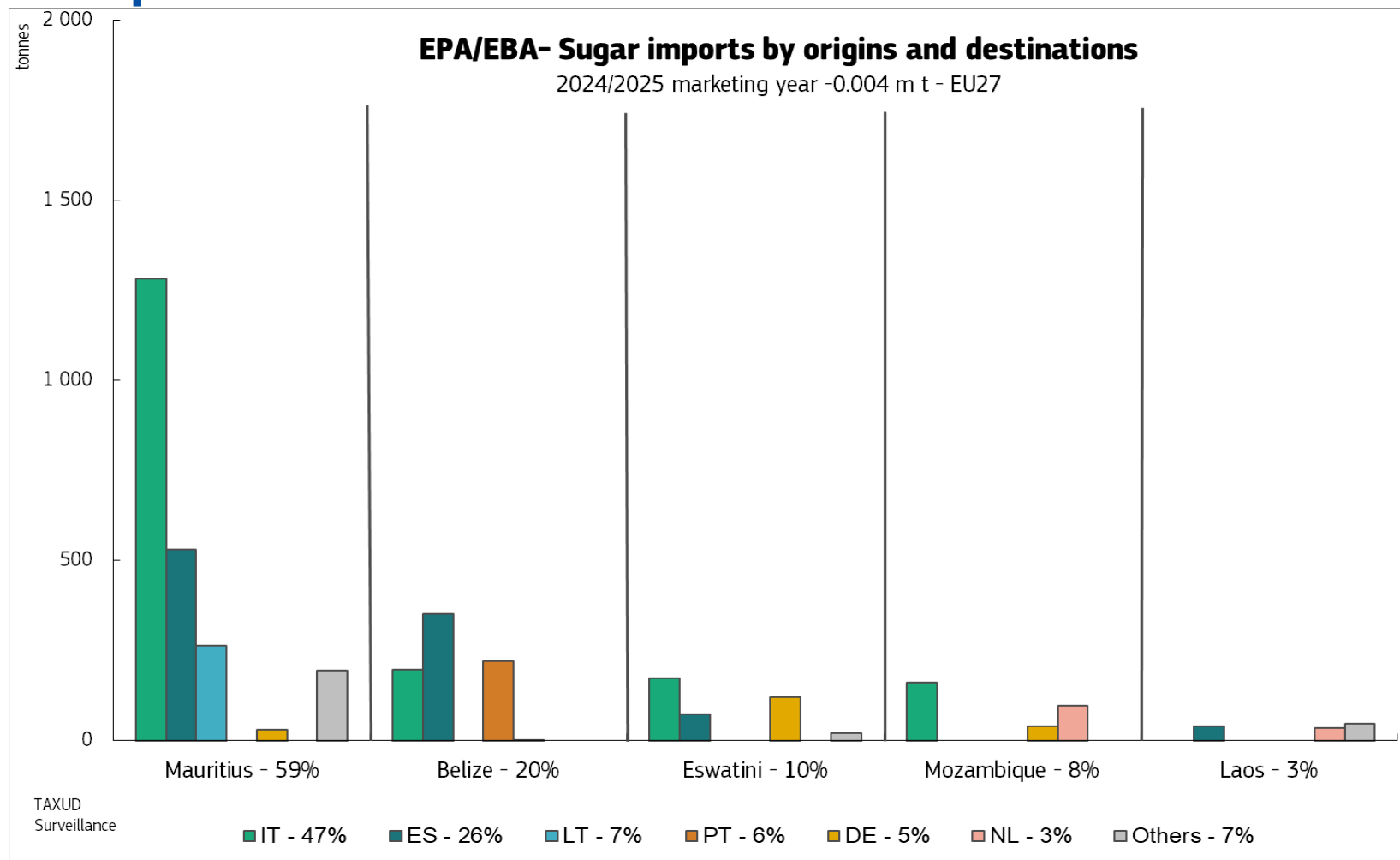


Source: DG TAXUD

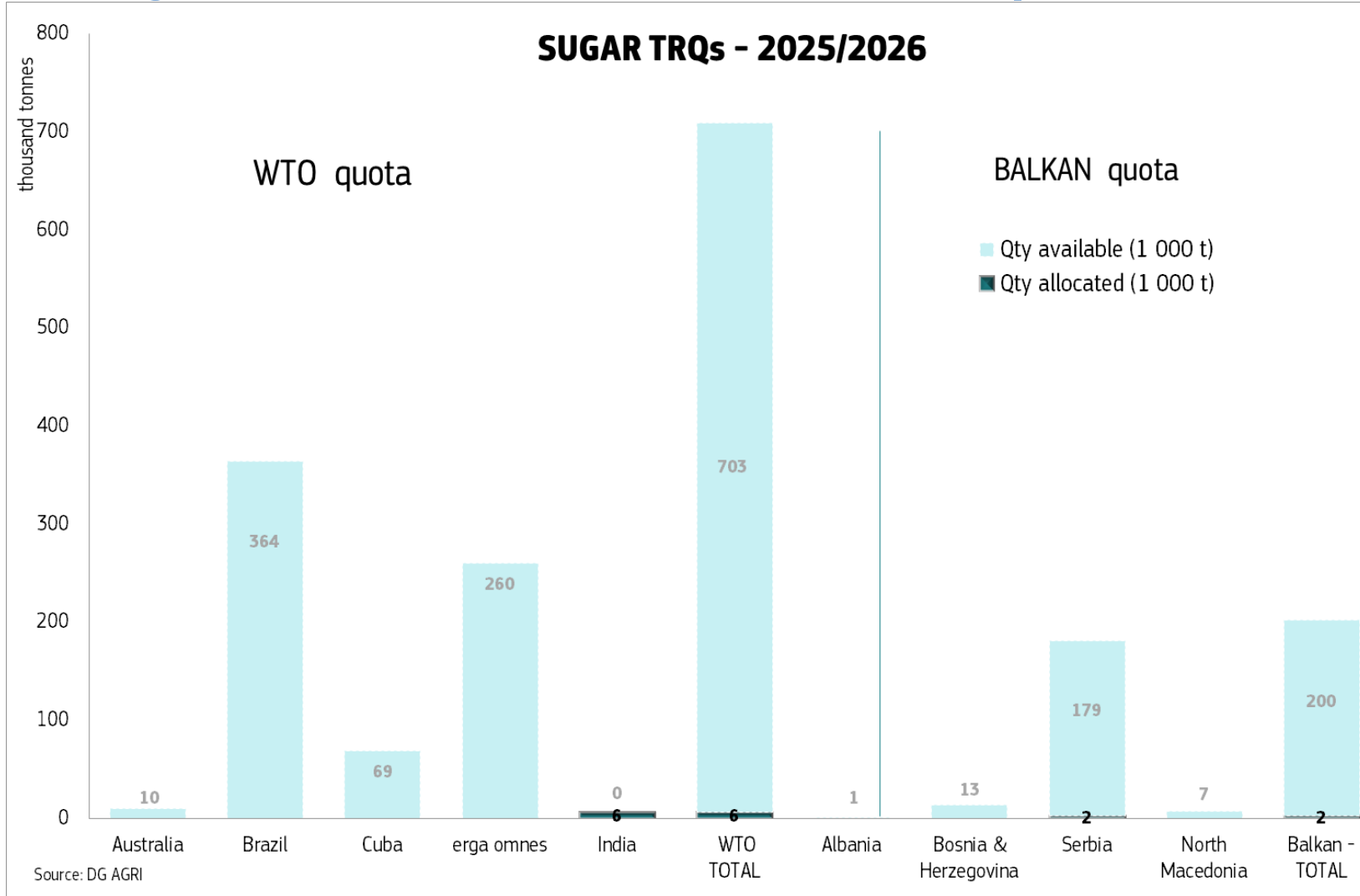
Imports EPA / EBA in 2025/2026



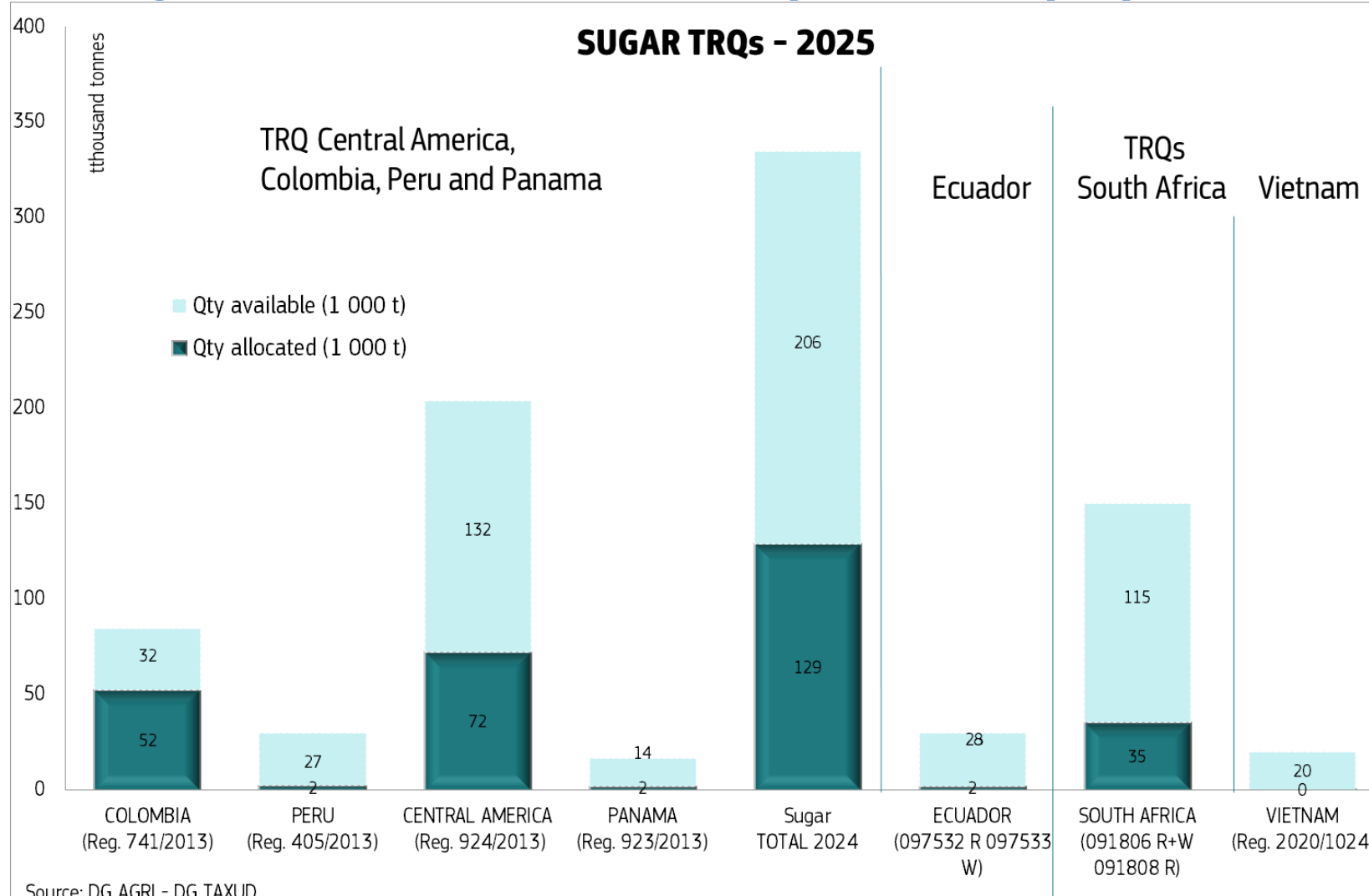
Imports EPA / EBA in 2025/2026



Sugar TRQs 2025-2026 (26/10/2025)



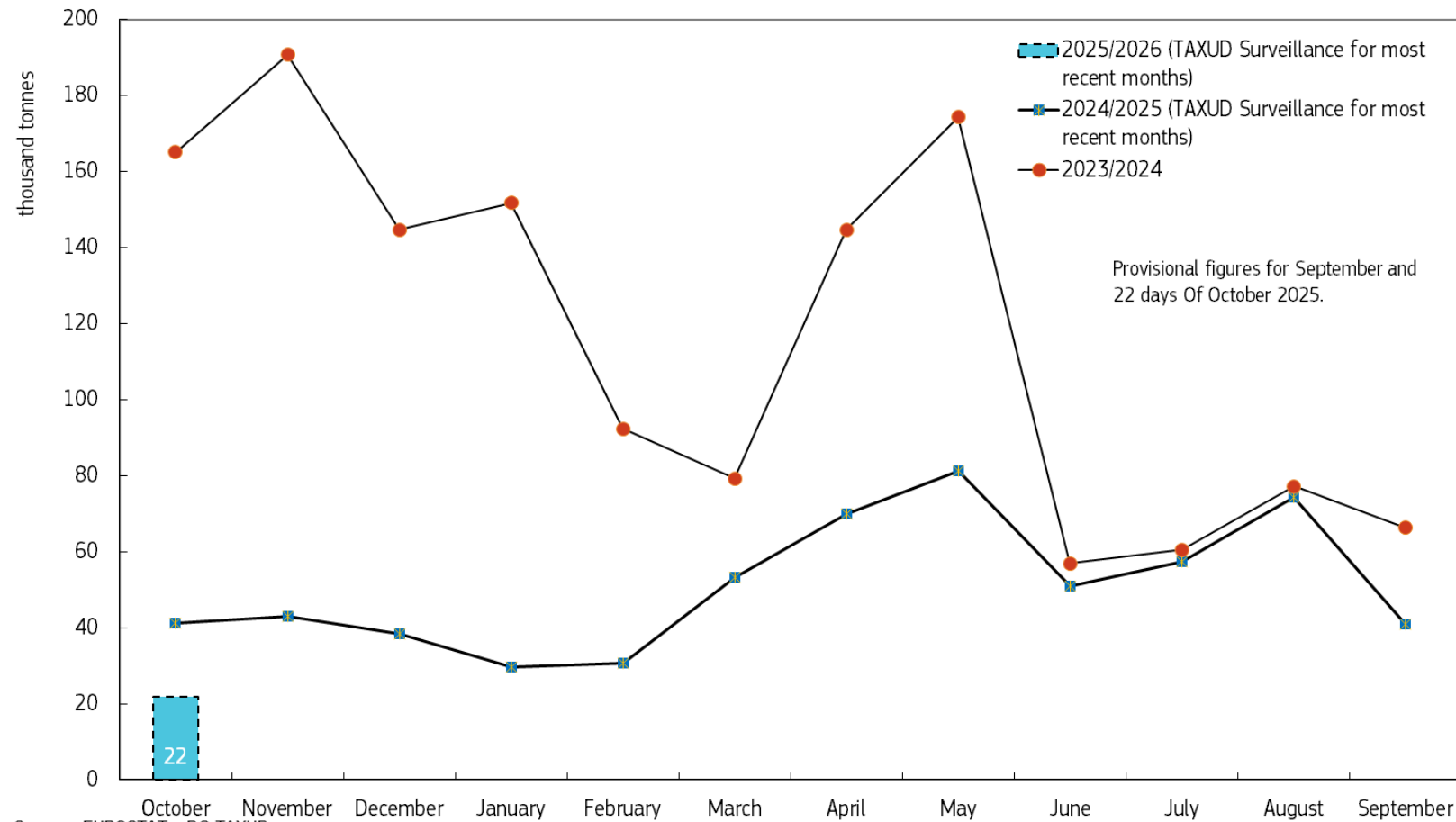
Sugar TRQs 2025 (EU 27) (26/10/2025)



EU Total Sugar Trade Flows

EU Total imports

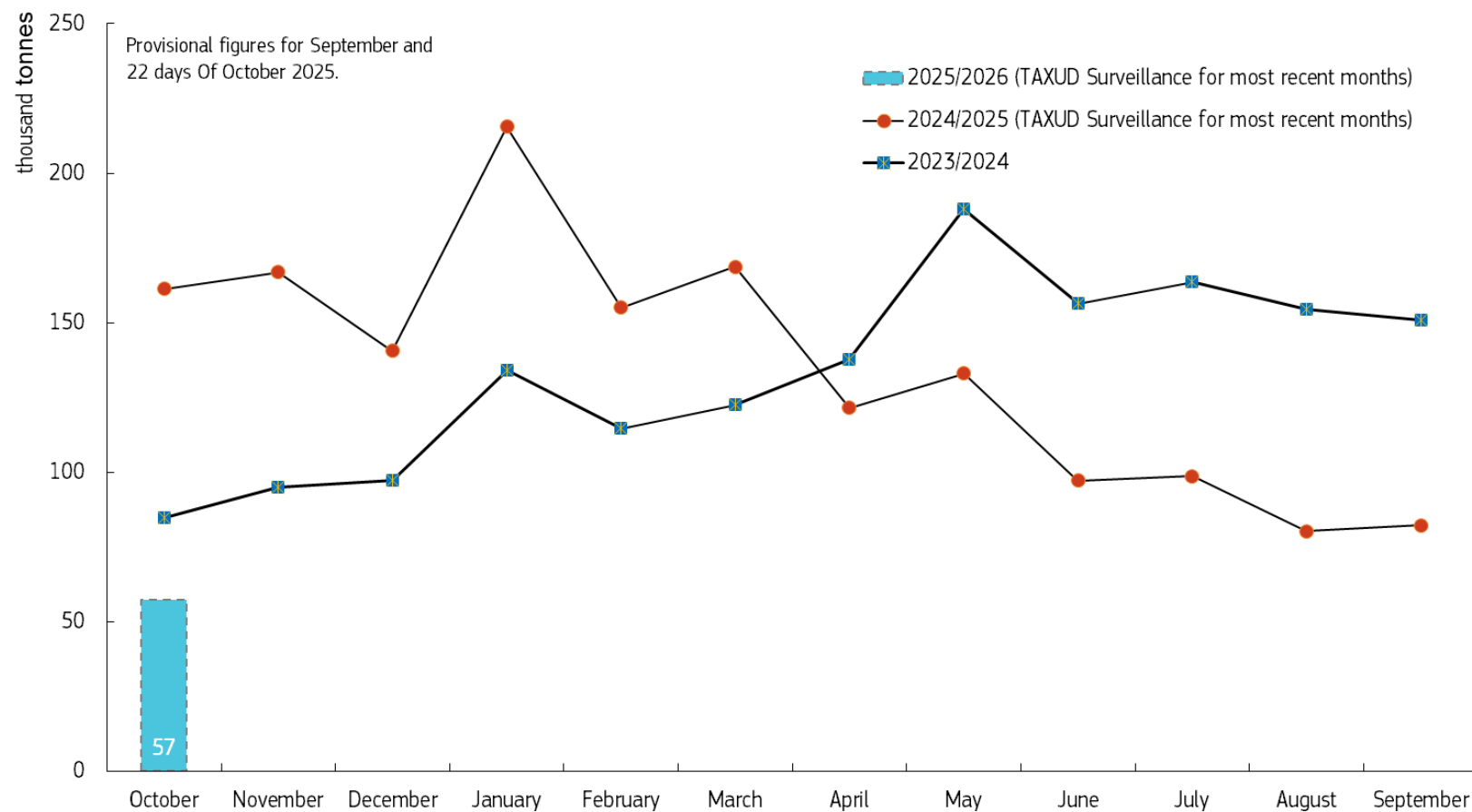
EU Monthly sugar imports (CN 1701)



Sources: EUROSTAT - DG TAXUD

EU Total exports

EU Monthly sugar exports (CN 1701)



Source: EUROSTAT - DG TAXUD

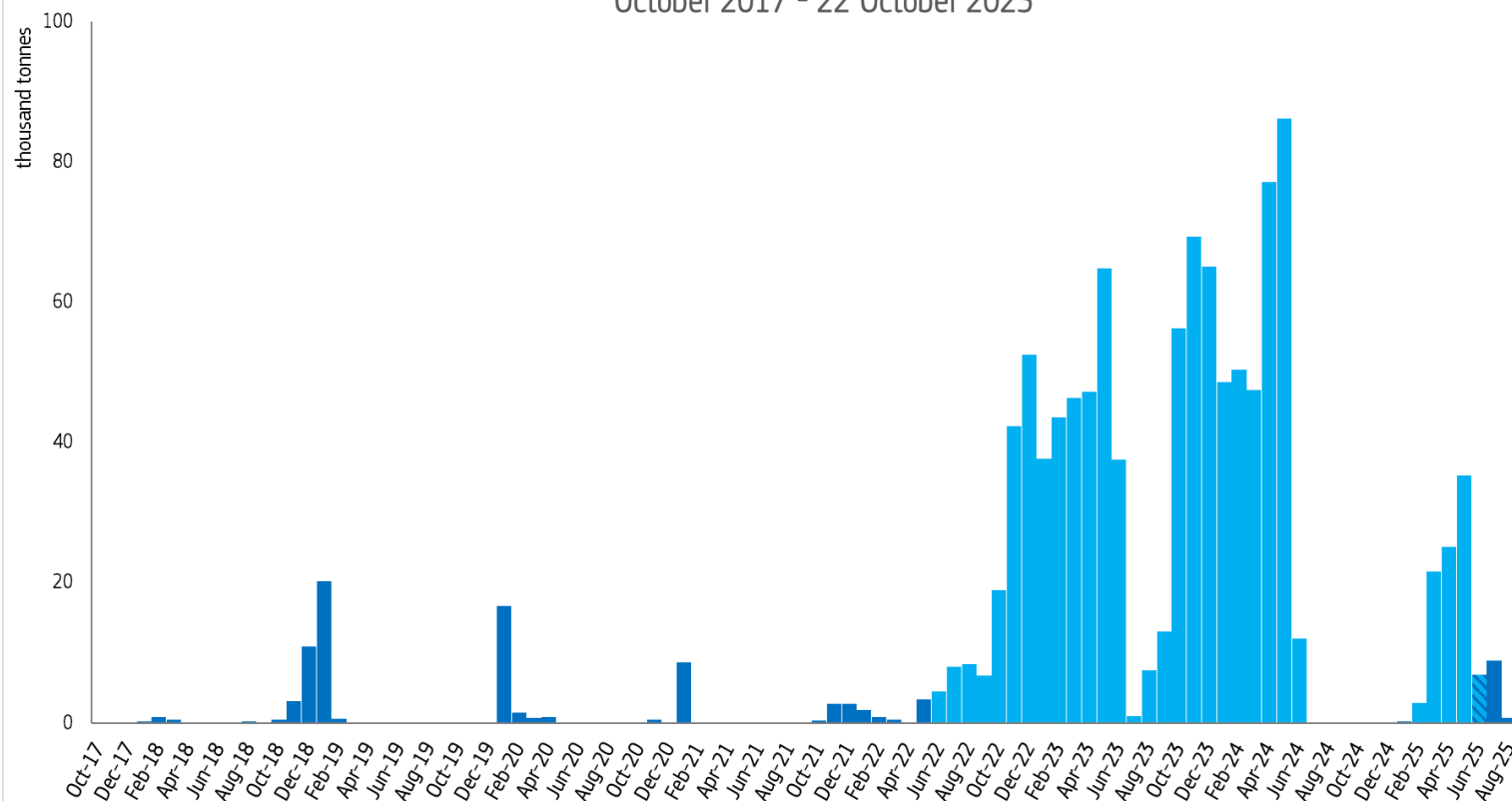
Focus on Ukraine

MY 2024/25

EU sugar imports from UA (CN 1701)

EU sugar imports from Ukraine

October 2017 - 22 October 2025



Source: Comext and Taxud Surveillance

NEW! Implementing Regulation 2025/2199

Entered into force on 28/10/2025 and applicable as of 29/10/2025.

Tariff quota detail: **Order n. 096704**

CN codes: 170112, 170191, 170199

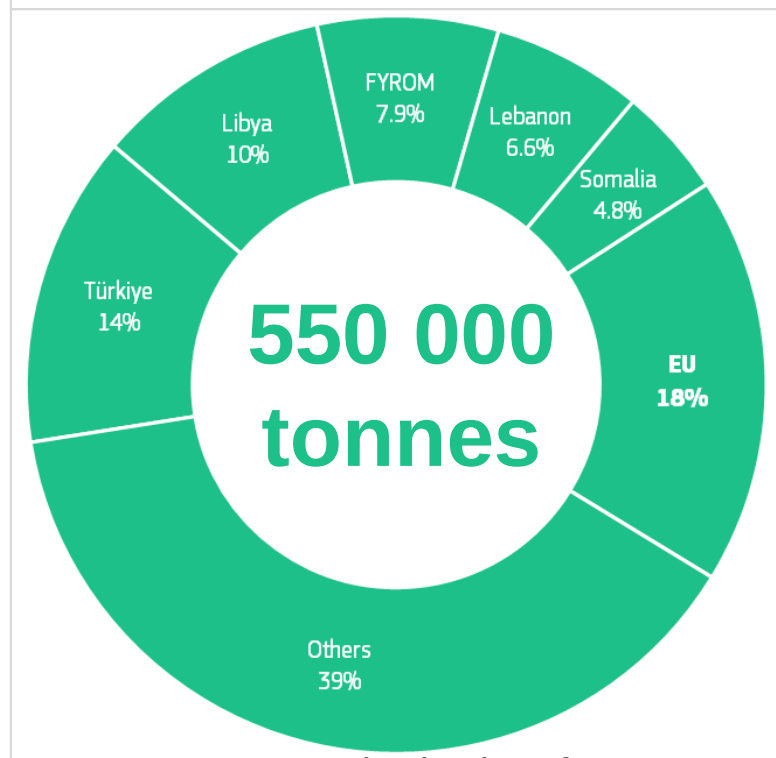
- Period: for calendar year 2026 (starting 01 Jan 26)
Amount : 100 000 tonnes
- **Period: 6 June-31 December**
Amount: 7/12 of 100 000 tonnes excluding the sugar already imported from 06 June until the date of application.

Imports for September and 22 days of October 2025 from TAXUD Surveillance (bar outlined in red). In light blue import data from June 2022 onwards, when the suspension of import duties started. In September and 22 days of October there were no imports from Ukraine.

From 2 July 2024 the tariff rate quotas from the Deep and Comprehensive Free Trade Area (DCFTA) are reintroduced for imports sugar from Ukraine into the EU, lasting until 31 December 2024. As of 1 January 2025 and until 5 June 2025, a new tariff-rate quota, is introduced (for order n 096728: 109 438 tonnes).

Source: COMEXT and TAXUD Surveillance

Ukrainian sugar exports (CN 1701)



Top-destinations for
Ukrainian sugar exports
(Oct.-Sep. MY 2024/25)

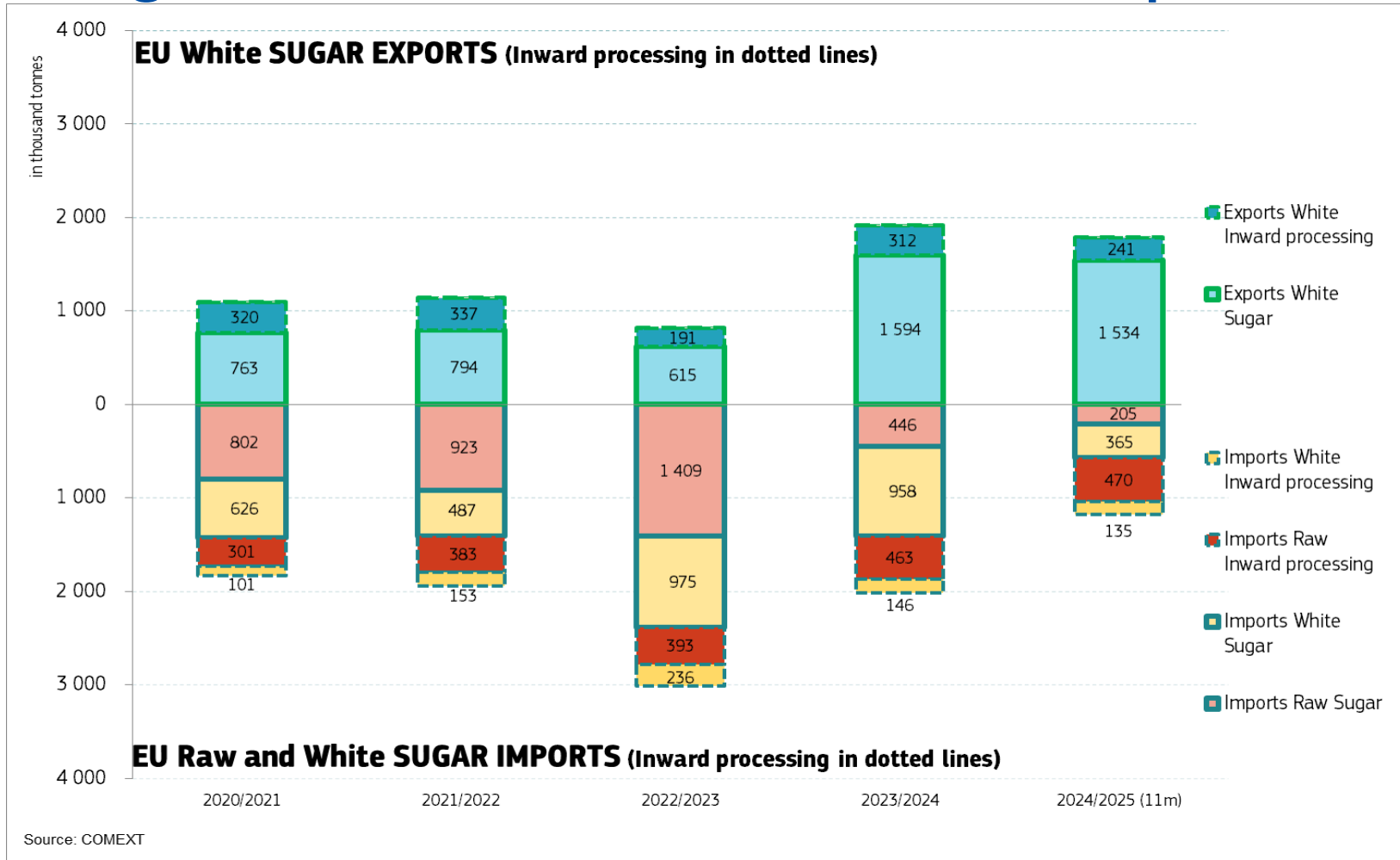
Marketing year: October- September.
Source: ITC, Ukrainian customs.

EU Sugar Trade – Inward processing regime

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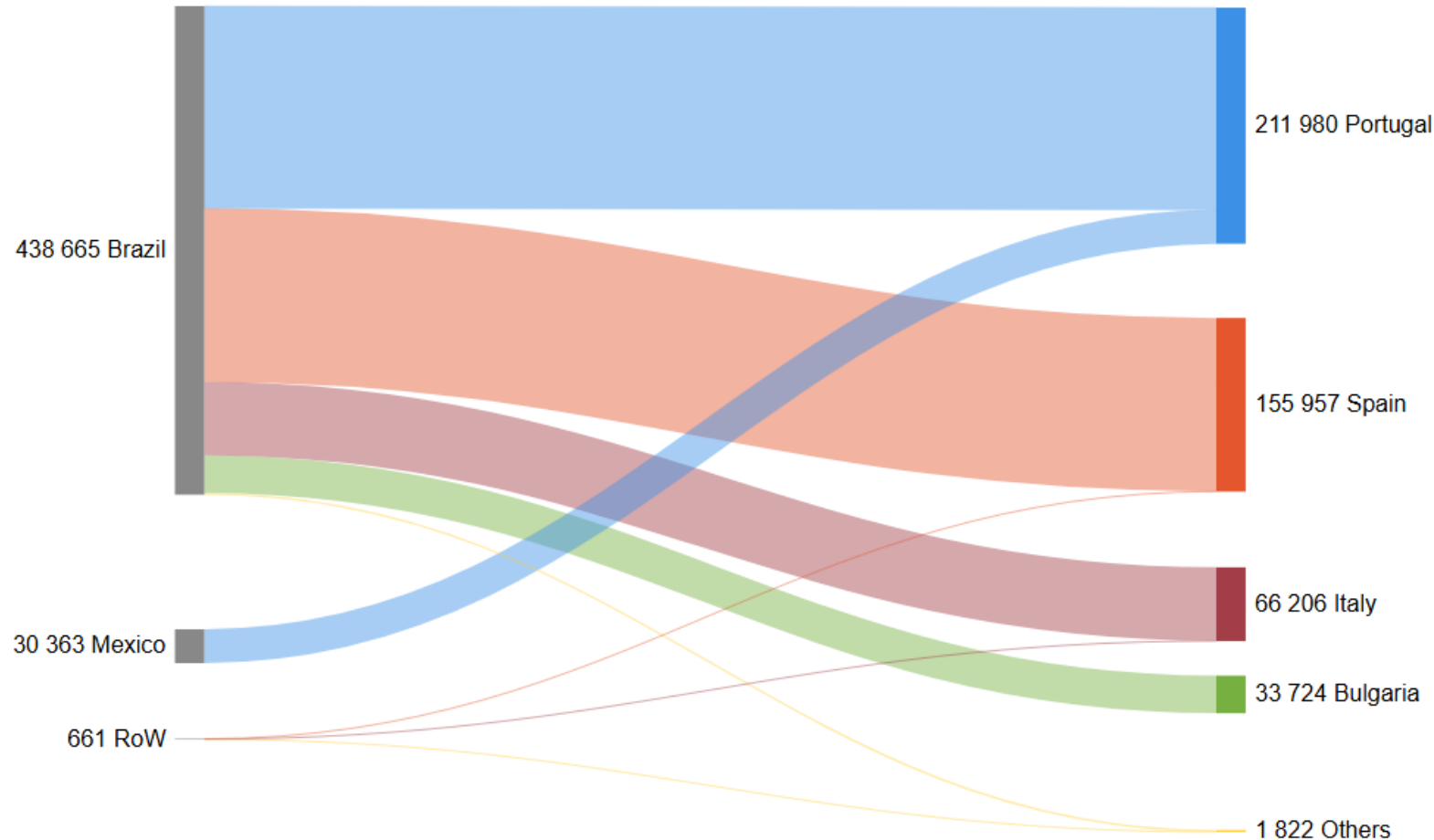
• 30 October 2025

Sugar trade- Normal & Inward procession



EU imports under inward processing (IPR)- Raw sugar

Origin and destination of EU raw sugar imports IPR (Oct.-Aug. 2024/2025)



Raw sugar imported in EU under IPR
in 11 month of MY 2024/25:

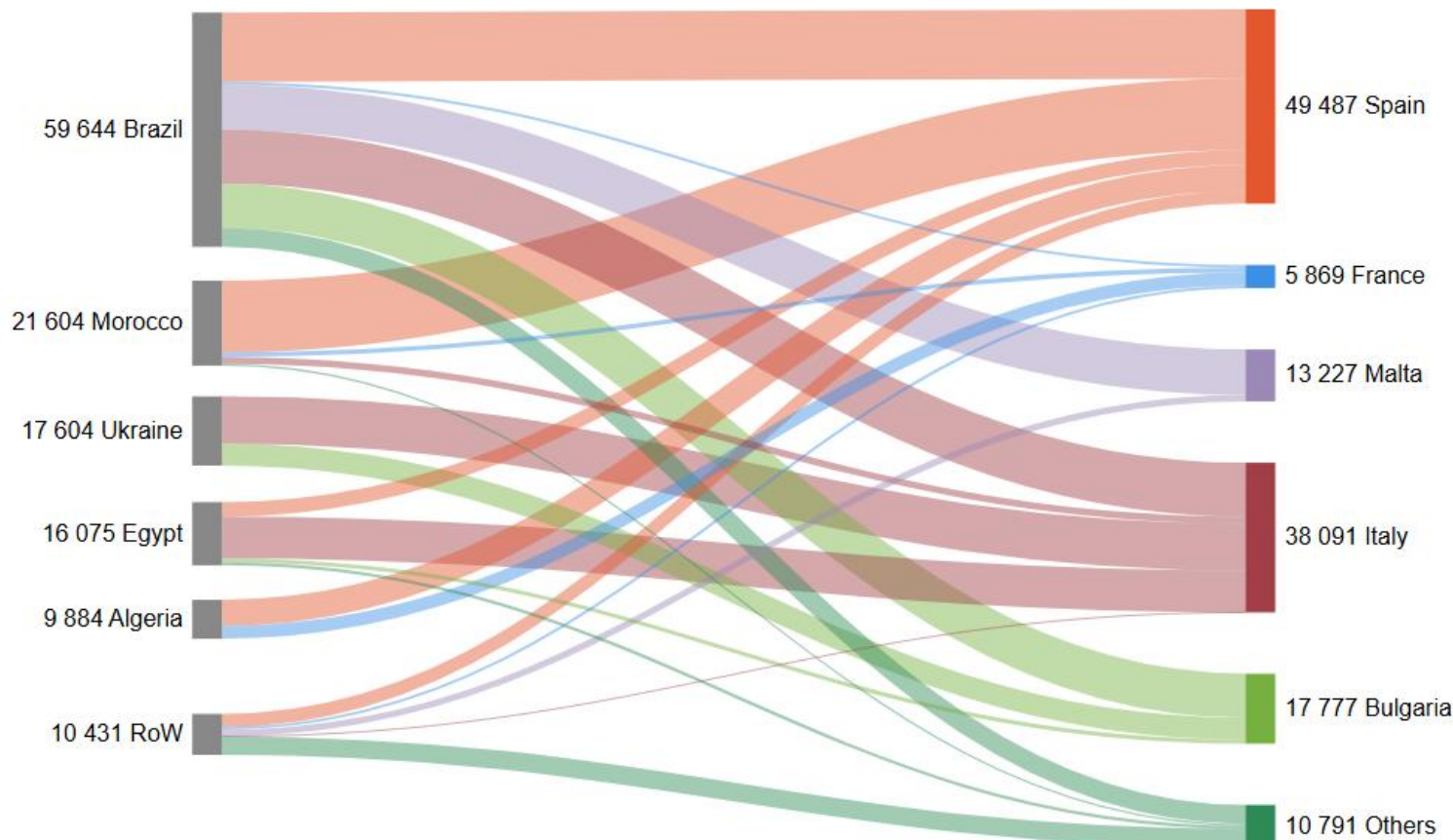
470 000 tonnes (+3% y-o-y)

Raw sugar imported in EU under IPR
in MY 2023/24:

463 000 tonnes (+18%y-o-y)
from Brazil

EU imports under inward processing (IPR)- White sugar

Origin and destination of EU white sugar imports IPR
(Oct.-Aug. 2024/2025)



White sugar imported in EU under IPR
in 11 month of MY 2024/25:
135 000 tonnes (+3% y-o-y)

White sugar imported in EU under IPR
in MY 2023/24:
146 000 tonnes (-38% y-o-y)
mainly from Morocco (29% share),
Brazil (26%) and Egypt (26%).

EU exports under inward processing- White sugar

Origin and destination of EU white sugar exports IPR
(Oct.-Aug. 2024/2025)



White sugar exported
to third Countries under IPR
in 11 month of MY 2024/25:
241 000 tonnes (-18% y-o-y)

White sugar exported
to third Countries under IPR
in MY 2023/24:
312 000 tonnes (+63% y-o-y)
mainly to Norway (28% share)
Israel (26%), Kuwait and Albania
(6%).

Thank you